

Notice of meeting

Notice is hereby given that an Extraordinary General Meeting of the **Preference Shareholders** of **ENL Limited** ('the Company') will be held at the Company's registered office, ENL House, Vivéa Business Park, Moka, on **7 December 2018 at 10.00 hours** or immediately after conclusion of the Extraordinary General Meeting of the ordinary shareholders of the Company whichever is later, to consider the Amalgamation between ENL Limited, ENL Land Ltd, ENL Commercial Limited, ENL Finance Limited and LA SABLONNIERE LIMITED on terms and conditions as set out in the Amalgamation Proposal and circular to the Shareholders dated 6 November 2018 and if thought fit, passing the following resolutions:

1. PROPOSED FIRST RESOLUTION TO BE ADOPTED AS A SPECIAL RESOLUTION

THAT the Amalgamation Proposal and circular to Shareholders dated 6 November 2018 be and is hereby approved and that ENL Limited, ENL Land Ltd, ENL Commercial Limited, ENL Finance Limited be amalgamated with LA SABLONNIERE LIMITED and continue as one company which shall be LA SABLONNIERE LIMITED.

2. PROPOSED SECOND RESOLUTION TO BE ADOPTED AS AN ORDINARY RESOLUTION

THAT upon adoption of the above first resolution, the Board of Directors be hereby empowered to do all acts and things ancillary or consequential to give effect to the foregoing resolution.

By order of the Board



Preety Gopaul, ACIS
Company Secretary

6 November 2018

Except in the case of a notarised general Power of Attorney, a shareholder may only appoint another shareholder as his/her proxy to represent him/her at General Meetings of the Company. Any such appointment must be made in writing on the attached form, and the document deposited at the Share Registry and Transfer Office of the Company, MCB Registry & Securities Ltd, Sir William Newton Street, Port Louis, Mauritius not less than twenty-four hours before the meeting is due to take place.

For the purpose of this extraordinary general meeting, the Directors have resolved, in compliance with Section 120(3) of the Companies Act 2001, that the shareholders entitled to receive notice of the meeting and attend such meeting shall be those shareholders whose names are registered in the share register of the Company as at 9 November 2018.