



Investor Meeting

Agenda

- Key achievements of Vision 2020
- Cap 23
- Segments' strategies

06 AUGUST 2020



Disclaimer

This presentation contains “forward-looking statements”. These statements are not guarantees of future performance and undue reliance should not be placed on them.

Creating Impact in uncertain times

VISION 2020

**3 GOOD YEARS
OF ENTREPRENEURSHIP**

The **COVID** factor

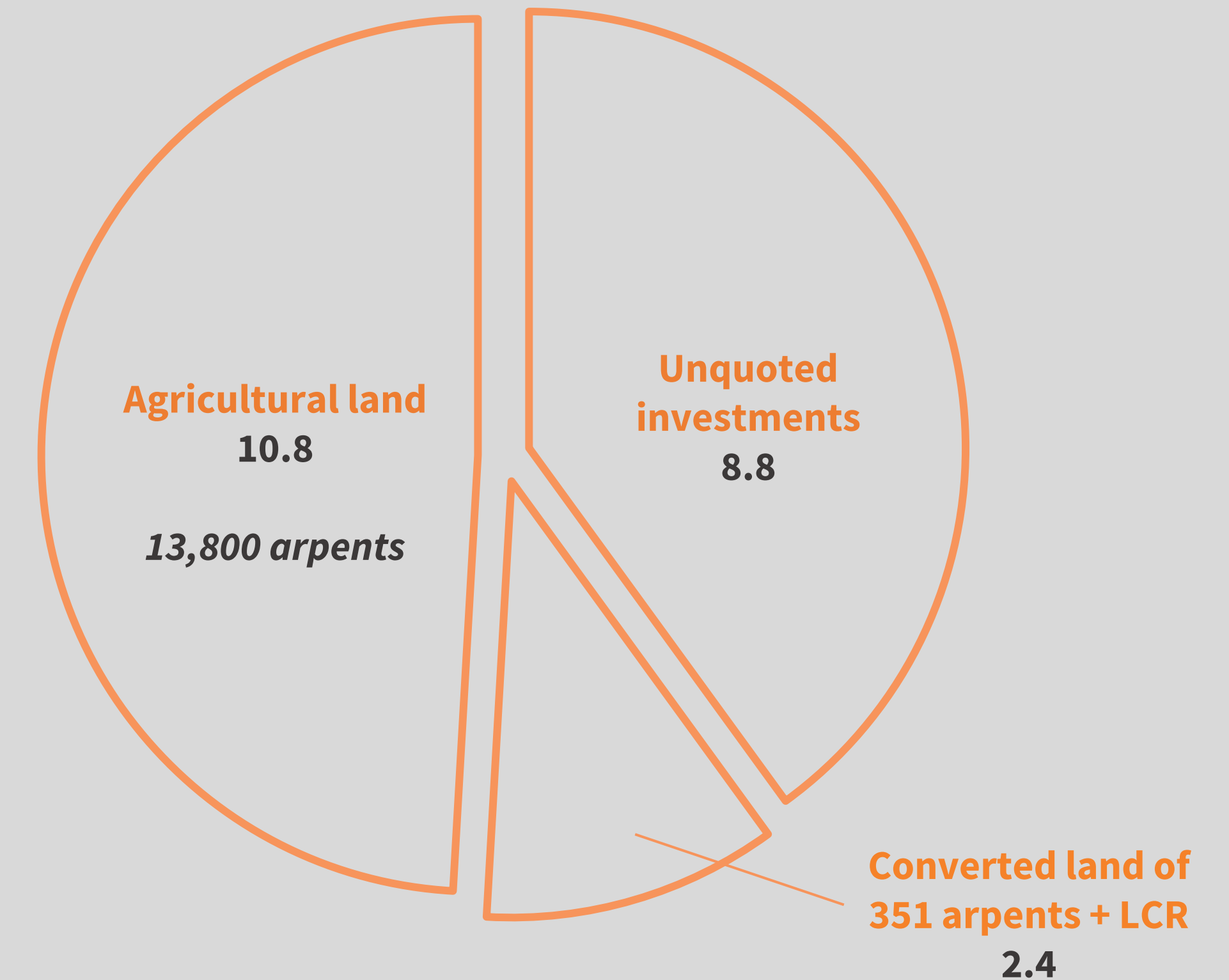
Resilience put to test

Full recovery expected by end of Cap 23

Potential for enhanced market capitalisation

At 30.06.2020	Total value (in Rs'm)	Value per ENL share (in Rs)
Rogers	3,235	8.63
NMH	470	1.25
Semaris	92	0.25
Tropical Paradise	91	0.24
Value of quoted investments	3,888	10.37
Value of other assets	16,180	43.15
Total per valuation	20,068	53.52
ENL market capitalisation	6,750	18.00

Value of other assets of Rs 22bn



Less debt in ENL Limited entity of Rs 5.8bn
Translates into value of Rs 16.2bn, Rs 43.15 per share

Uncertainty
like never before

C A P 2 3 ... *OUR COMPASS*

Impact of Covid-19 per sector

ENL diversified portfolio will recover from Covid-19 crisis at different stages

Subject to high uncertainty



Navigating the **next 3 years.**

Leveraging our assets

Navigating the **next 3 years.**

A mindset to nurture

Feel at home with the unknown

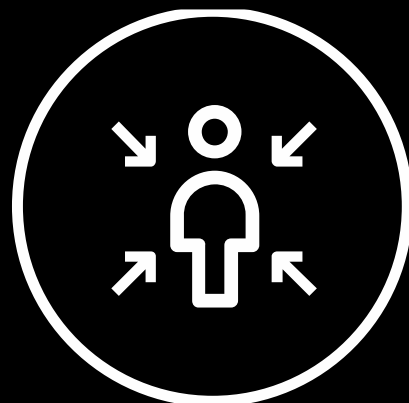
Strategic objective

Grow ENL through purpose-driven teams, investments and operations that use the group's asset base to positively impact its financial performance and society, sustainably.

Strategic focus



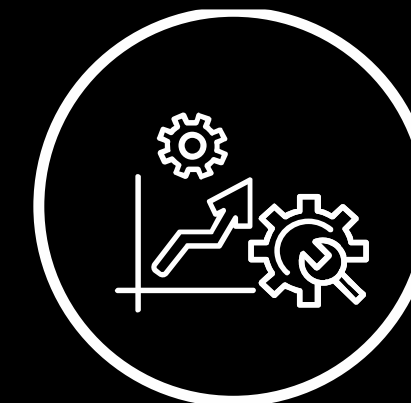
Teams



**Customer
centricity**



Sustainability



**Operational
excellence**

Strategic enablers



Digitalisation

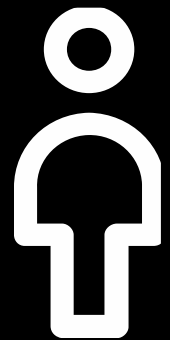


Partnerships

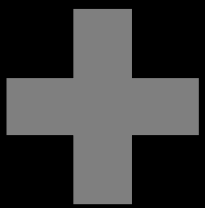


Globalisation

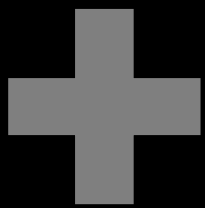
Impact driven



PEOPLE



PLANET



PROFIT

ENL = Development

Continue to take initiatives,
but be aware that we are in a crisis.



AGRO-INDUSTRY

Right size sugarcane & diversify further

Optimise sugar cane production

Evaluate alternative cultures to sugar cane

Keep developing farming, nursery and landscaping

Develop food crop activity



Agro-industry



COMMERCE & INDUSTRY

Increase market share & innovate portfolio

Leverage on strong brands

Enhance customer focus

Innovate portfolio of products and services

Focus on operational excellence

Further improve employee engagement score



STRONG BRANDS





HOSPITALITY

See the crisis through & renew with profitability

Lobby for the opening of borders

Securing the means to see the crisis through

Leisure and hospitality businesses to become a new

‘customer experience’ powerhouse

Preparing for the new normal digitally and sustainably





FINTECH

Revisit business model

Scale up fast

Work with the industry to reverse EU's blacklist
Grow market share of consumer finance business
Finance and Technology to be more digital
Continue to drive leadership on telecom market



FinTech



LOGISTICS

Expand horizons & build partnerships

New partners for Velogic

Expand geographical footprint in East Africa & India

Offer integrated logistics solutions in selected markets

Become the best cost operator through the use of
technology and BPO in mature markets

Turnaround business in France



Logistics



REAL ESTATE



Real Estate

Sustain value creation model
Create trendsetting products
Maintain market leadership

ASCENCIA & ENATT

Staying the course

Promote safe shopping

Complete extension of Bagatelle

**Enhance customer experience and optimise
management of malls through use of technology**

Implement circular initiatives



Real Estate

MOKA SMART CITY

Maintain dynamism & leadership

Shape up Telfair

Implement lifestyle projects & infrastructure

Keep momentum for land sales



Real Estate

OFICEA

Embracing workspitality

Double office portfolio to 60,000m²

Adapt offering



Real Estate



RESIDENTIAL BUILT-UP

Efficient & sustainable

Maintain sales momentum

Diversify markets



Real Estate

GROS BOIS

Sowing the seeds for the future

Develop amenities
Obtain Smart City Certification



Real Estate



AGRIA

**Become the first
sustainable destination
of the Indian Ocean**



Real Estate



Governance of CAP 23

Agile monitoring
& regular finetuning

Your wrap of CAP 23

*thank
you*

Get in touch with us

 Visit our website: www.enl.mu

 Email us on investors@enl.mu

We are on social media:

 **ENL Group**

 **enl.mu**

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